

# **Volunteer Management Policy**

## 1. Introduction

- 1.1 This policy supports Crewkerne Town Council's mission to foster a town with a strong sense of community pride, ensuring that volunteering is a safe, inclusive, and rewarding experience for all. The Council recognises the valuable contribution that volunteers can make to the work it does in the community and how vital volunteers can be for projects and events to be successful.
- 1.2 The Council also recognises that volunteers are motivated, because it is their choice to volunteer and give their time freely. In return, the Council wishes to provide volunteers with opportunities that will help them to develop new skills and experiences.
- 1.3 The aim of this policy is to ensure volunteers are safe and appreciated when volunteering with the Council. It is designed to provide a framework for how the Council will manage volunteers and what volunteers can expect from the Council; it sets out the principles and practice by which the Council will involve volunteers.
- 1.4 This policy applies to all volunteers undertaking work or duties on behalf of the Council in a voluntary capacity. It does not apply to those who are directly employed or contracted by the Council or to Councillors. Volunteers are not employees and do not have a contract of employment with the Council. Nothing in this policy creates a legally binding relationship.
- 1.5 Officers may identify the opportunity for volunteering with the Council, but all volunteering opportunities must be approved by the Town Clerk in consultation with the Town Mayor.

## 2. Principles

- 2.1 All employees will be expected to work positively with any volunteers and, where appropriate, will actively seek to involve them in their work.
- 2.2 The Council aims to provide volunteers with satisfying roles and the opportunity for personal development. The Council seek to help volunteers meet these needs.
- 2.3 The Council will not introduce volunteers to replace paid staff.
- 2.4 For all volunteering roles, there will be an appointed volunteer coordinator who has responsibility for the volunteers. This will be identified in the volunteer agreement.
- 2.5 The Council is committed to providing equal opportunities for all volunteers, in line with the Equality Act 2010. No person will be discriminated against on the basis of protected characteristics, and the Council's Equality and Diversity Policy will apply.

## 3. Recruitment and Induction

3.1 The Council may recruit volunteers using a range of methods, including word of mouth, advertising, social media, talking with other organisations or engaging volunteers through another

organisation. It may also directly approach people who have previously volunteered with the Council.

- 3.2 The Council will endeavour to help a volunteer overcome barriers which may make it difficult for them to volunteer.
- 3.3 Whilst not applicable for most volunteering opportunities with the Council, for certain voluntary roles prospective volunteers may be interviewed by the volunteer coordinator to assess their suitability. It may also be necessary to obtain references or a DBS check when the role involves children or vulnerable adults.
- 3.4 All volunteers will be asked to sign a volunteer agreement which details the role they wish to undertake, indicates agreement to the Council's relevant policies and sets out the commitment from the Council. This requirement may not be required where volunteers are working through a partner organisation which has a similar agreement in place for its volunteers. Signed agreements will be held securely by the Town Council in accordance with data protection legislation. Electronic copies will be stored on the Council's secure server, with access restricted to authorised staff only, and any paper copies will be kept in a locked cabinet within the Council offices.
- 3.5 All volunteers will receive an appropriate induction which will aim to:
  - Familiarise volunteers with the work of Crewkerne Town Council in general and in their specific area of work
  - Ensure volunteers are aware of the risk assessment and safety measures applicable to their work

#### 4. Support, Involvement and Problem Solving

- 4.1 All volunteers will have a named person as their main point of contact.
- 4.2 Where appropriate (for example for ongoing volunteer work) volunteers will receive regular supervision to feedback on progress and discuss future development.
- 4.3 The Council may offer training and development opportunities where it helps fulfil the volunteer's role or where it is required for health and safety purposes or in compliance with law.
- 4.4 The Council will support networking meetings between volunteers to encourage peer support and share experiences.
- 4.5 The Council will invite volunteers to provide feedback on activity they are engaged in, including, but not limited to, the post-event evaluation of events and projects.
- 4.6 Volunteers are encouraged to express their views about matters concerning the Town Council, its facilities, services and events to the volunteer coordinator. The Council welcomes volunteers proactively providing feedback and making suggestions for how things may be done differently in future.
- 4.7 The Council wishes to identify and resolve any problems at the earliest possible stage and volunteers are encouraged to raise any grievance or complaint with their volunteer coordinator or the Town Clerk.

# 5. Health and Safety

- 5.1 The Council has responsibility for the health and safety of its volunteers and will undertake a risk assessment of all volunteering activities.
- 5.2 Volunteers must always follow the Council's health and safety policies and procedures; they have a duty of care to themselves and others who might be affected by their actions. Volunteers may also need to disclose any medical conditions which affect their ability to undertake certain activities.
- 5.3 The Council will inform volunteers of any specific health and safety measures which must be taken during a voluntary activity, and volunteers must wear any PPE as required.
- 5.4 Volunteers must report any accidents to the volunteer coordinator.
- 5.5 Volunteers are covered by the Council's insurance policies whilst undertaking official duties on behalf of the Council; cover is not provided for unauthorised actions or actions taken outside the volunteering agreement.
- 5.6 Where volunteers are engaged in roles involving children or vulnerable adults, safeguarding guidance will be provided. Volunteers must follow any safeguarding procedures adopted by the Council and may be required to undergo DBS checks where appropriate.

#### 6. Expenses

- Volunteers will be reimbursed for any out-of-pocket expenses incurred on behalf of the Council where this has been approved in advance. Receipts must be provided.
- 6.2 With prior agreement of the Town Clerk, reasonable personal expenses may be reimbursed on a case-by-case basis to enable volunteers to overcome financial barriers to volunteering.

# 7. Recognition and Appreciation

- 7.1 The Council greatly values the time, skills, and commitment that volunteers contribute to its work. Volunteers play an essential role in helping the Council deliver services, projects and events for the benefit of the community.
- 7.2 The Council will recognise and appreciate volunteers in a range of ways, which may include:
  - Offering regular thanks and feedback from staff and Councillors
  - Highlighting volunteer contributions in Council communications, newsletters or social media (with consent)
  - Inviting volunteers to Council events, celebrations or thank-you gatherings
  - Providing certificates of appreciation or letters of reference where appropriate
- 7.3 The Council is committed to ensuring that all volunteers feel their contribution is valued, recognised and respected.

# 8. Volunteer Conduct

- 8.1 Volunteers represent the Council and whilst they are not employees there are certain expectations the Council has for its volunteers. Volunteers are expected to:
  - undertake their volunteering duties to the best of their ability

- treat all volunteers, staff, contractors and members of the public fairly and courteously
- respect decisions taken by staff and follow all reasonable instructions
- follow safety procedures and wear any PPE provided
- wear appropriate clothing (including suitable footwear), provided identification (if required), and take necessary steps to protect themselves in the environment they are working in (e.g. protection from UV rays through the use of sunscreen and a hat)
- not behave in a way which could bring the Council into disrepute
- return any equipment/clothing supplied at the end of their duties
- 8.2 Volunteers must comply with the Data Protection Act 2018 and UK GDPR. They will only access personal data required for their role and must not share any information outside of the Council unless legally required.
- 8.3 Volunteers may have access to personal data or sensitive information about the work of the Council, its volunteers and staff, clients or other organisations. In accordance with the Data Protection Act 2018 volunteers will only have access to personal or sensitive information they need to fulfil their specific role, and this shall be approved by the Town Clerk. There is an absolute requirement both during and after volunteering with the Council to maintain confidentiality and not pass on information to any individual or third-party organisation unless required to do so by law.
- 8.4 Volunteers using the Council's computers/IT network will observe the Council's IT policy and all volunteers are expected to observe the Council's policies on Data Protection and Social Media use.

## 9. Right To Leave

9.1 The Council recognises that volunteers give their time freely and are under no obligation to give notice. However, it is greatly appreciated if volunteers can provide advance notice if they are either unable to attend their volunteer role or wish to end their volunteering arrangement with the Council.

# **Version Control:**

Adopted at Policy & Resources Committee: 13th October 2025 Minute 015 25/26

This policy will be reviewed every four years, or sooner if required by changes in legislation or Council practice.

Review Date: October 2029